**INTEREST RATES MARKET NOTICE – AMENDED AND RESTATED**

**Date: 8 November 2016**

**Subject:** AMENDED AND RESTATED APPLICABLE PRICING SUPPLEMENT

***(EQSTRA CORPORATION LIMITED – “EQS05”)***

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The JSE Limited has granted an amendment to **EQSTRA CORPORATION LIMITED** notes on the Interest Rate Market with effect from8 November 2016 under its **Domestic Medium Term Note Programme to be read in conjunction with the First Supplement dated 7 November 2016.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EQS05

**Nominal Issued** R 900,000,000.00

**Issue Price** 100%

**Current Coupon** 10.058% (3 Month JIBAR as at 25 October 2016 of 7.358% plus 270bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 April 2019

**Final Maturity Amount** 33.33% of the Aggregate Principle Amount on 25 April 2017, 25 April 2018 and the Final Redemption Date, based on a straight line amortisation.

**Books Close Date(s)** 20 July, 20 October, 20 January, 20 April

**Interest Payment Date(s)** 25 July, 25 October, 25 January, 25 April

**Last Day to Register** By 17:00 on19 July, 19 October, 19 January, 19 April

**Original Issue Date** 25 April 2012

**Date Convention** Following Business Day

**Interest Commencement Date** 25 April 2012

**First Interest Payment Date** 25 July 2012

**ISIN No.** ZAG000094731

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 282 4155

Corporate Actions JSE +27 11 520 7000